

I WANT TO HELP!!!

NAME: _____

ADDRESS: _____

CITY, STATE: _____

ZIP: _____

PHONE: _____

TYPE OF GIFT:

CASH: _____

STOCK: _____

ANNUITY: _____

LIFE INSURANCE: _____

REAL ESTATE: _____

WILLS AND BEQUESTS: _____

Please detach and return to:

Shepherd of the Hills United Methodist
Church Foundation
13658 Meeker Boulevard
Sun City West, AZ 85375

www.shepherdofthehills.org

Or call (623) 584-2280

CHARITABLE GIFT ANNUITY

A very popular technique letting you transfer property (cash or securities) to the Foundation while retaining the right to receive an uncommonly high, tax privileged income now.

The Church Gift Annuity (underwritten and administered by the Desert Southwest United Methodist Conference Foundation) lets you continue to receive the same income for your life from the property. Upon death, the remaining property will go to our church Foundation. We will gladly prepare an in-depth proposal, based on your age and type of property.

**NEED HELP?
NEED HELP?**

If you would like to discuss any of these ideas in more detail with the Foundation, please contact our Church office for additional information at (623) 584-2280

Neither this brochure, nor the Foundation Board or its members, attempt to give any legal or tax advice.

SHUMC FOUNDATION

HELP US BUILD YOUR FOUNDATION



WHAT IS YOUR CHURCH FOUNDATION?

Set up in 1988, the charitable Foundation is a tax exempt part of the Church operated for the support of the Shepherd of the Hills United Methodist Church of Sun City West, Arizona, and it's charitable mission.

FOUNDATION FUNDS

THE FRANKLIN GREENE FUND

This fund was set up to meet the needs of our changing congregation. As our church ages, our need for services will increase. We are building this fund to allow our Church to continue to have the many care ministry services we now enjoy in the future.

CHURCH FACILITIES FUND

With costs skyrocketing we established this fund to assist the trustees in the upkeep of the Church and Campus. Contributions to this fund will go a long way in helping keep our Church buildings and Campus in pristine condition.

DYSART HIGH SCHOOL SCHOLARSHIP FUND

This Scholarship fund was set up to give graduates of Dysart High School the ability to continue on to higher education. Our scholarship is awarded per semester for the student's entire undergraduate studies. We have helped many students over the years achieve their scholastic goals.

THE NURSING SCHOLARSHIP FUND

With the acute nursing shortage in this area this fund was established specifically to help students complete their nursing training with donations made by members of our Church. Building this fund will allow us to continue to help students reach their dream of being Registered Nurses.

SHUMC MUSIC FUND

The Foundation established this fund to allow the church to continue to hear the beautiful music our choir now gives us. In the future, budget restrictions may put in jeopardy our ability to have the quality of music we now enjoy. Continuing to build this fund will keep us in beautiful music always.

HOW GIFTS CAN BE MADE

CASH DONATION

One time
Quarterly
Monthly pledge for a specific fund

REAL ESTATE

Outright gifts
Gift of personal residence can be made now while you remain living in for the rest of your life. If properly structured, a sizeable income tax deduction is available.

STOCKS, BONDS, COLLECTIBLES

Immediate gifts
Bequest in will

LIFE INSURANCE

Foundation can be named as an owner, beneficiary or partial beneficiary of a life insurance policy. The Foundation can also be named as the contingent beneficiary to receive the proceeds if other family members do not survive the insured.

WILLS AND BEQUESTS

A bequest to the Foundation will ensure your commitment to the ideals of our church. It is the most flexible way to translate your wishes.

CHARITABLE GIFT ANNUITY

See next page for details.